

Exhibit B

Report of Ballots Excluded from the Final Tabulation

Franchise Group, Inc., et al.

Exhibit B - Report of Ballots Excluded from Final Tabulation

Plan Class Number	Plan Class Name	Name of Holder	Voting Amount	Accept / Reject	Reason(s) for Exclusion
4	Prepetition First Lien Loan Claims	JPMorgan Chase Bank, N.A. (US1L019291)	\$8,019,889.73	Accept	Superseded by later received, valid ballot included in Final Tabulation
4	Prepetition First Lien Loan Claims	JPMorgan Chase Bank, N.A. (US1L019291)	\$10,319,532.54	Accept	Superseded by later received, valid ballot included in Final Tabulation
5	Prepetition Second Lien Loan Claims	IRRADIANT SOLUTIONS MINI-MASTER FUND II, SCSP	\$6,703,364.18	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	AMAZON WEB SERVICES, INC.	\$25,563.86		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Battiste, Shaquetta	\$3,200.00	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Central Hudson Gas & Electric	\$1,086.92	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Charles, Jennifer	\$1.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Curtis, Kimberleigh	\$548.98		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	DICKS ADVENTURE LLC	\$2,000.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Field Manufacturing Corporation	\$3,130.40	Accept	Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	FLC&W, LLC	\$1,848,919.71	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Frazier, Cordell	\$75,000.00	Accept	Ballot did not contain a signature
6	OpCo Debtors General Unsecured Claims	GIUFFRE PROPERTY MANAGEMENT	\$5,436.15	Reject	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Granite Telecommunications LLC	\$462.41		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	GRANITE TELECOMMUNICATIONS LLC	\$232,338.16		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Granite Telecommunications, LLC	\$26.71		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Granite Telecommunications, LLC	\$26.71		Holder did not indicate vote to accept or reject the Plan; Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	Granite Telecommunications, LLC	\$85,615.75		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Granite Telecommunications, LLC	\$32,143.47		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Horton, Thomas	\$25,000.00	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Horton, Thomas	\$25,000.00	Accept	Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	Horton, Thomas	\$25,000.00	Accept	Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	Howington, Shelly Faye	\$11,000,000.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	LumiSource, LLC	\$172,785.00	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Norris, Joyce	\$1,500.00	Accept	Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	Oxford Crossing LLC	\$2,472.02		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Pinchback, Barbra	\$2,500.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	PP Gaston Mall LLC	\$1,151.31	Accept	Ballot did not contain a signature
6	OpCo Debtors General Unsecured Claims	Retail Data LLC	\$2,967.25		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	RingCentral, Inc.	\$24,700.15		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	RingCentral, Inc.	\$2,006.13		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Shillington Partners, LLC.	\$1.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Stevenson, Lasondra	\$911.94	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Stevenson, Lasondra	\$3,739.16	Accept	Superseded by later received, valid ballot included in Final Tabulation
6	OpCo Debtors General Unsecured Claims	Store Master Funding IV, LLC	\$6,740.84	Reject	Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	Store Master Funding IV, LLC	\$6,834,490.73	Reject	Ballot received after Extended Voting Deadline
6	OpCo Debtors General Unsecured Claims	Talal Maatouk (Entity Pending)	\$50,000.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Tempur Sealy International, Inc.	\$330,407.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Tempur Sealy International, Inc.	\$330,407.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	Thompson, Carlson	\$15,150.00		Holder did not indicate vote to accept or reject the Plan
6	OpCo Debtors General Unsecured Claims	WORKING CLASS CLEANERS INC	\$90.00		Holder did not indicate vote to accept or reject the Plan; Ballot did not contain a signature
6	OpCo Debtors General Unsecured Claims	Working Class Cleaners Inc	\$90.00		Holder did not indicate vote to accept or reject the Plan; Ballot did not contain a signature
7	Prepetition HoldCo Loan Claims	CO Finance II LVS II LLC	\$64,738,006.07	Accept	Superseded by later received, valid ballot included in Final Tabulation
7	Prepetition HoldCo Loan Claims	CO Finance LVS XLI LLC	\$142,423,613.34	Accept	Superseded by later received, valid ballot included in Final Tabulation
7	Prepetition HoldCo Loan Claims	HVS XXXIV LLC	\$4,315,867.06	Accept	Superseded by later received, valid ballot included in Final Tabulation
7	Prepetition HoldCo Loan Claims	RSF XVIII LLC	\$8,631,734.13	Accept	Superseded by later received, valid ballot included in Final Tabulation
11	Existing TopCo Equity Interests	Andrew F. Kaminsky	\$4,744.80	Accept	Vote submitted in Class 11, which was subsequently rendered a non-voting Class pursuant to the Global Settlement; Insider vote
11	Existing TopCo Equity Interests	B. Riley Private Shares 2023-2 QC, LLC	\$7,963.40	Reject	Vote submitted in Class 11, which was subsequently rendered a non-voting Class pursuant to the Global Settlement
11	Existing TopCo Equity Interests	B. Riley Private Shares 2023-2 QP, LLC	\$243,179.37	Reject	Vote submitted in Class 11, which was subsequently rendered a non-voting Class pursuant to the Global Settlement
11	Existing TopCo Equity Interests	B. Riley Securities, Inc.	\$64,644.21	Reject	Vote submitted in Class 11, which was subsequently rendered a non-voting Class pursuant to the Global Settlement
11	Existing TopCo Equity Interests	K. Todd Evans	\$1,279.47	Accept	Vote submitted in Class 11, which was subsequently rendered a non-voting Class pursuant to the Global Settlement; Insider vote
8-C	TopCo General Unsecured Claims	The Settlement-related Liquidating Trust 2022-23	\$300,000,000.00	Accept	Vote submitted in Class 8-C, which was subsequently rendered a non-voting Class pursuant to the Global Settlement